

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION

FILED

NOV 08 2002

Clerk, U. S. Bankruptcy Court  
Northern District of Alabama  
By \_\_\_\_\_  
Deputy Clerk

In re: ) Chapter 11  
MEADOWCRAFT, INC., )  
Debtor. ) Case No. 02-06910-TOM-11

**NOTICE OF SALE OF ASSETS LOCATED IN  
SOMERTON, YUMA COUNTY, ARIZONA**

To Creditors and Parties in Interest:

Notice is hereby given, pursuant to 11 U.S.C. § 363 and Rules 2002, 4001 and 6004 of the Federal Rules of Bankruptcy Procedure, that the Debtor intends to sell certain real property, fixtures, and improvements located in Somerton, Yuma County, Arizona (the "Assets").

The Debtor has filed a motion to sell the Assets (the "Sale Motion"). In the Sale Motion, the Debtor seeks authority to sell the Assets to the highest and best bidder.

The Debtor is soliciting offers by means of an auction (discussed below), which shall be governed by the terms and conditions of the bidding procedures (the "Bidding Procedures") as approved by the United States Bankruptcy Court for the Northern District of Alabama (the "Court").

The Sale Motion, the Bidding Procedures, and the proposed Asset Purchase Agreement (the "Asset Purchase Agreement") are on file with the United States Bankruptcy Court, 1800 Fifth Avenue North, Birmingham, Alabama 35203, and are available for review during regular business hours. **Copies of the Sale Motion, the Bidding Procedures, and the Asset Purchase Agreement are also available upon request from the Debtor's counsel.**

OBJECTIONS, if any, to the relief requested in the Sale Motion or to the Asset Purchase Agreement must be filed with the Clerk of the Court on or before December 2, 2002 at 12:00 p.m., Central Time, (the "Objection Deadline"). A copy of any objection must also be served upon the following so as to be received by the Objection Deadline: Sherri T. Freeman and Lloyd C. Peeples, Bradley Arant Rose & White, LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203.

**Through this notice, HIGHER AND BETTER OFFERS to purchase the Assets are hereby solicited.** To be considered a qualified offer, an offer shall comply with the Bidding Procedures. If a qualified offer is timely received, the Debtor will hold an auction in Courtroom No.2, Robert Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203 at 9:00 a.m. on December 3, 2002.

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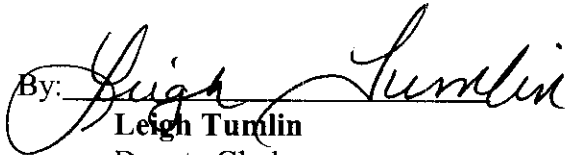
A **FINAL HEARING** on the Sale Motion is scheduled to take place on December 3, 2002 at 1:30 p.m., Central Time, before the Honorable Tamara O. Mitchell, United States Bankruptcy Judge. If no objection to the sale is timely filed, the Court, in its discretion, may grant the Sale Motion at the Final Hearing.

Please be advised that any of the foregoing dates may be changed by the Court without further notice.

**If you have any questions regarding the matters set forth in this Notice or related materials, please call the Debtor's counsel, Sherri T. Freeman or Lloyd C. Peeples, Bradley Arant Rose & White, LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203 (205-251-8000).**

**Dated: NOV 08 2002**

Richard K. Mauk, Acting Clerk  
U.S. Bankruptcy Court

By:   
Leigh Tumlin  
Deputy Clerk